

# Jason Schroeder “The Budget Expert” website text

## HOME PAGE

- Do you know where your money is going?
- Do you want to plan how to use your money but don't know where to begin?
- Are you living paycheck to paycheck?
- Do you want to feel that your future is secure?
- Are you worried about cash flow in your business?
- Are you underwhelmed with your company's performance?

The Budget Expert provides stress-free help for individuals and businesses so you can feel confident that you have enough income to cover your expenses and then some.

The Budget Expert can provide the right level of service for you, whether you're trying to plan for the future, make better sense of your current finances, or grow your business.

### *What's the Value?*

The Budget Expert is all about value. What will you get by working with The Budget Expert?

- A vision for your long-term future
- A budget that matches your values to your finances
- Help taking the first step—remember, the first budget is the hardest
- We do the math so you don't have to
- Stress-free budgeting
- Reaching short-term goals leads to reaching long-term goals
- Best of all ... Peace of Mind!

## ABOUT PAGE

Meet Jason Schroeder, The Budget Expert. Jason is an entrepreneur, speaker, and budgeter. His many years of accounting experience in thriving Arizona companies and in his own successful accounting practice have given him the expertise to help individuals and businesses improve their finances through appropriate budgeting, so they can avoid bankruptcy and build a brighter future.

A well-known expert in the Arizona business community, Jason has been interviewed by KFNN, and was honored by the Arizona Republic newspaper. Jason is a Certified Business Finance Consultant, a certified QuickBooks consultant, and is highly proficient in a variety of accounting software. He holds a Bachelor of Science in Accounting degree from DeVry University.

In addition to helping people and businesses as The Budget Expert, Jason is proud to give back to the community as a member of the board of directors for HOPE Worldwide, and as a speaker and moderator for various groups.

## SERVICES FOR INDIVIDUALS

The Budget Expert can help you put the right plans in place to ensure that you have enough money to meet your obligations today, and to build a safe and secure future for yourself and your family.

The Budget Expert offers a variety of flexible options that work for many different financial situations, and tailors a service package just for you. Contact The Budget Expert to learn more.

### Products and Services

- One-to-One Meeting in person (1 hour)
- Transaction entry from bank and credit card statements and download (1 hour/month)
- Visual/Graphic Presentation of the numbers so you can see the big picture (1 hour)
- Introductory Budget for discussion (2 hour discussion + 2 hours production)
- Net Worth: overview of the value of your assets (1 hour)
- Monthly Bill Paying (15 min./month)
- Individual or Group Sessions
  - Regular meetings to discuss goals and progress, and to provide encouragement, accountability, and ideas, designed to match your schedule and availability.
  - Group sessions are open to groups of 10 couples or singles. Group sessions are a great way to keep your costs down while learning from the experience of other people.

Contact me to learn more.

## SERVICES FOR BUSINESSES

The Budget Expert can help your small or medium-sized succeed and grow. With the help of The Budget Expert, you will be able to:

- Increase cash flow
- Make best use of your personnel
- Make better buying decisions
- Plan for expansion or whatever “the next level” means to you
- Improve your company’s performance
- Act on your dreams
- Put your efforts where they will do the most good

### Company Presentations

**Large Group:** The Budget Expert provides either one 2-hour presentation or two 1-hour presentations for your employees.

**Small Group** (*10 people or fewer*): The Budget Expert provides a 1-hour presentation of the best budgeting tips and tricks.

The Budget Expert will custom tailor a service package for your company that meets your needs. Contact me to learn more.